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Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,
 9 USA Capital Realty Advisors, LLC,
 10 USA Capital Diversified Trust Deed Fund,
 11 LLC,
 12 USA Capital First Trust Deed Fund, LLC,²
 13 USA Securities, LLC,³ Debtors.

14 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR²
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

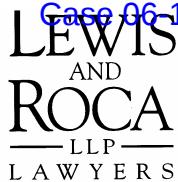
**NOTICE OF ENTRY OF ORDER
 SUSTAINING SECOND OMNIBUS
 OBJECTION OF USACM TRUST TO
 PROOFS OF CLAIM BASED, IN
 WHOLE OR IN PART, UPON
 INVESTMENT IN DEL VALLE
 HOMES, LLC ISLETON LOAN
 EXCEPT FOR AMOUNTS
 DESIGNATED AS "UNREMITTED
 PRINCIPAL"**

19 **PLEASE TAKE NOTICE** that a Order Sustaining Second Omnibus Objection of
 20 USACM Trust to Proofs of Claim Based, in Whole or in Part, Upon Investment in Del
 21 Valle Homes, LLC Isleton Loan Except for Amounts Designated as "Unremitted
 22

23 _____
 24 ¹ This bankruptcy case was closed on September 23, 2008.

25 ² This bankruptcy case was closed on October 12, 2007.

26 ³ This bankruptcy case was closed on December 21, 2007.



1 Principal" [DE 7072] (the "Order") was entered on the 27th day of April, 2009, a true and
2 correct copy of which is attached hereto as Exhibit 1.

3
4 RESPECTFULLY SUBMITTED May 1, 2009.

5 LEWIS AND ROCA LLP
6

7 By /s/ John Hinderaker (#018024)
8 Rob Charles
9 John Hinderaker
10 *Attorneys for USACM Liquidating Trust*
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12 Las Vegas, Nevada 89169
13 702-949-8320

14
15 Copy of the foregoing and pertinent
16 portion of Exhibit A to the Order mailed
17 on May 1, 2009 to all parties listed on
18 Exhibit A to the Order.

19
20 /s/ Carrie Lawrence
21 Lewis and Roca LLP
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24
25
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